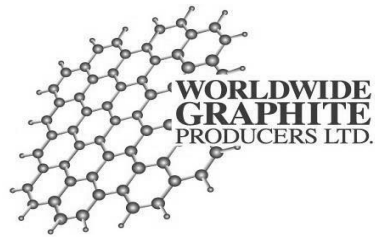


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The Graphite Project Fact Sheet

The Company:	Worldwide Graphite Producers Ltd.
Legal Status:	Registered in the Province of British Columbia. It is a closely held non-reporting Company.
Ownership:	David Amar, the founder of the Company, is the President and CEO.
Strategic Alliances:	The Company has entered into a Confidential Memorandum of Understanding with one of the largest distributors of graphite internationally. The agreement covers the marketing and distribution of the Company's products for twenty-five years.
The Product:	High quality natural flake graphite with 95.5% to 99% carbon content and a 4.79% to 13.31% yield per metric ton.
Graphite:	<p>Graphite is an industrial mineral, a natural form of carbon. Amorphous graphite, the lowest grade, is less valuable commercially and is used for low-tech, high volume uses.</p> <p>Flake graphite is high carbon content, high purity with low contaminants and is used for high tech and advanced industrial applications.</p> <p>Graphite is an excellent conductor of heat and electricity, has a high melting temperature of 3500^c and is chemically inert and highly refractory. It can be thermally or chemically purified to 99.99% purity. It is stronger than steel yet lightweight.</p> <p>Graphite is the genesis of a multi-functional carbon based technology used across all major industry sectors to increase product performance at competitive cost.</p>
Uses:	<p>Iron & Steel Industries: Production of iron and steel, electrodes, refractory products and foundries Automotive: PEM fuel cell flow plates, brake linings, gaskets Computers: High performance batteries and high purity electrical components Sports Equipment: Energy absorbent, lightweight and high performance Bio Medical: Implants, heart valves, knee ligaments Nuclear: Ultra high purity nuclear grade materials, nuclear cores and neutron moderators Energy: Super batteries of the information age, alkaline and ion-lithium batteries, drilling mud for the oil and gas sector, fuel cells for residential and industrial applications Aerospace: A substitute for sheet metal, tiles for the space shuttle and on board generators and stealth technology</p>



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Consumer Products: Lead pencils, fire retardants for carpets, roofs and ventilation systems.

Emerging Uses:

Fuel cell technology is approaching the commercialization phase. The most advanced fuel cell technology is automotive with the top industrialized nations, Canada, the US, Japan and Germany, all investing billions to fast track the commercialization of this environmentally friendly energy source. All the top automakers have prototypes developed.

Each automotive fuel cell, the proton membrane exchange cell, (PEM) uses over 100 pounds of graphite per PEM. Today, there are over 2 ½ million registered cars, trucks and buses in the US alone.

The top auto CEO's all publicly agree that it is not a question of "if" but "when" the conversion to fuel cells will occur.

Production:

In 2002, 813,000 m³ of graphite were produced globally. Less than half is high quality crystalline flake.

Demand:

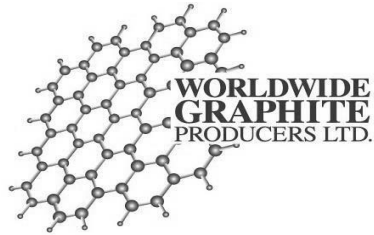
Demand for high quality flake graphite in North America is projected to increase by 100,000 m³ within the next two to three years just from the initial conversion to fuel cells in the automotive sector alone. Further demand is also projected to arise from escalating production of lithium-ion batteries and from commercialization of fuel cells in the energy sector for residential and commercial power plants.

Market Price:

The prevailing price as of November 2004 is \$2,500 USD per m³ for high quality natural crystalline flake graphite.

The Graphite Claims:

Claims	Good Standing	Hectares	Tenure Numbers
Superior I - XXXII	April, 2015	975	348875 - 347430
Amar - Elie 1-10	April, 2015	250	300990 – 390999
Mother Superior	April, 2012	400	360029 – 360032
Superior XXXIII - XXXVI	April, 2012	1,750.00	365015
Superior 40	Oct, 2010	167.159	504887
Superior 50	Aug, 2010	208.707	504883
Koch 1-11, 14 + 15	April, 2009	1,381.32	504885
Amar Group 1-34	Aug, 2008	1,965.22	504890
Koch 12, 13	Sept, 2007	400	396526 - 396527



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- Location:** Southeastern BC. 25 kilometres from Slocan City, 60 kilometres from Nelson and 60 kilometres from Castlegar. Close to the Canada/US border and mining infrastructure amenities including rail and road corridors and the Port of Vancouver for international shipments, cheap power, extensive water resources and a deep pool of experienced mining labour.
- Reserves:** Exploration on five of the claims has been completed over the past five years by leading industry experts such as SNC-Lavalin, Pearson Hoffman & Associates Ltd, Lakefield Engineering and Asbury Carbons, Inc.
- Their work indicates current inferred reserves of 30,000,000 m³ tons of high quality flake graphite on the five claims drilled to date and 2.7 million tons of proven reserves. Reserves are anticipated to increase another 25,000,000 m³ following a planned drilling program next year.
- Mine Life:** 61 years for the Superior Graphite Claims.
- Mine Design:** Open pit with on site processing facilities. As graphite is chemically inert this is a low impact and low cost mine with no deleterious environmental consequences and with minimal reclamation costs.
- Production Schedule:** Commencement of commercial production is scheduled for 2009. The initial run of mine will be 3,000 m³ of ore daily increasing to peak capacity of 6,000 m³ to 10,000 m³ as demand increases. The mine will operate for 150 days per year. The mill will operate for 300 days per year
- Exploration Status:** Over \$2 million dollars CDN has been expended on exploration and development in the past six years. The Company expects to spend \$3,000,000 CDN to complete its planned drilling programs over the next two years. After this, the Company will proceed to feasibility studies, then mine design followed by construction of a high tech mill with a supporting laboratory. All work to date has been self-financed by the principals of the Company.
- Head Office:** Worldwide Graphite Producers Ltd.
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